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氧望未來



Visco Vision Inc. 2026 Q3 Investor Conference



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Financial Results & Business Overview

Income Statement

(In Millions)

	2Q 26		1Q 26		QoQ		2Q 25		YoY	
					AMT.	%			AMT.	%
Net revenue	1,268	100%	1,229	100%	39	3%	1,076	100%	192	18%
Cost of revenue	(649)	51%	(666)	54%	16	-2%	(575)	54%	(74)	13%
Gross profit	619	49%	563	46%	56	10%	501	46%	118	24%
Operating expense	(239)	19%	(218)	18%	(22)	10%	(196)	18%	(43)	22%
Income from operations	379	30%	345	28%	34	10%	305	28%	75	24%
Non-operating income(loss)	3	0%	(25)	2%	28	-112%	(57)	5%	60	-105%
Income before income tax	382	30%	321	26%	62	19%	248	23%	135	54%
Income tax expense	(89)	7%	(80)	7%	(9)	12%	(61)	6%	(28)	47%
Net income	293	23%	241	19%	52	22%	187	17%	106	57%
Net income attributable to shareholders of the parent	292	23%	240	19%	52	21%	187	17%	106	57%
Earnings per share	4.63		3.82		0.81		2.96		1.68	

Income Statement

(In Millions)

Net revenue

Cost of revenue

Gross profit

Operating expense

Income from operations

Non-operating loss

Income before income tax

Income tax expense

Net income

**Net income attributable to
shareholders of the parent**

Earnings per share

1H 26

2,496 100%

(1,315) 53%

1,182 47%

(457) 18%

725 29%

(22) 1%

703 28%

(169) 7%

534 21%

533 21%

8.45

1H 25

2,023 100%

(1,138) 56%

886 44%

(381) 19%

504 25%

(29) 1%

476 24%

(95) 5%

381 19%

381 19%

6.04

YoY

AMT.

%

473

23%

(177)

16%

296

33%

(75)

20%

221

44%

7

-24%

227

48%

(74)

78%

153

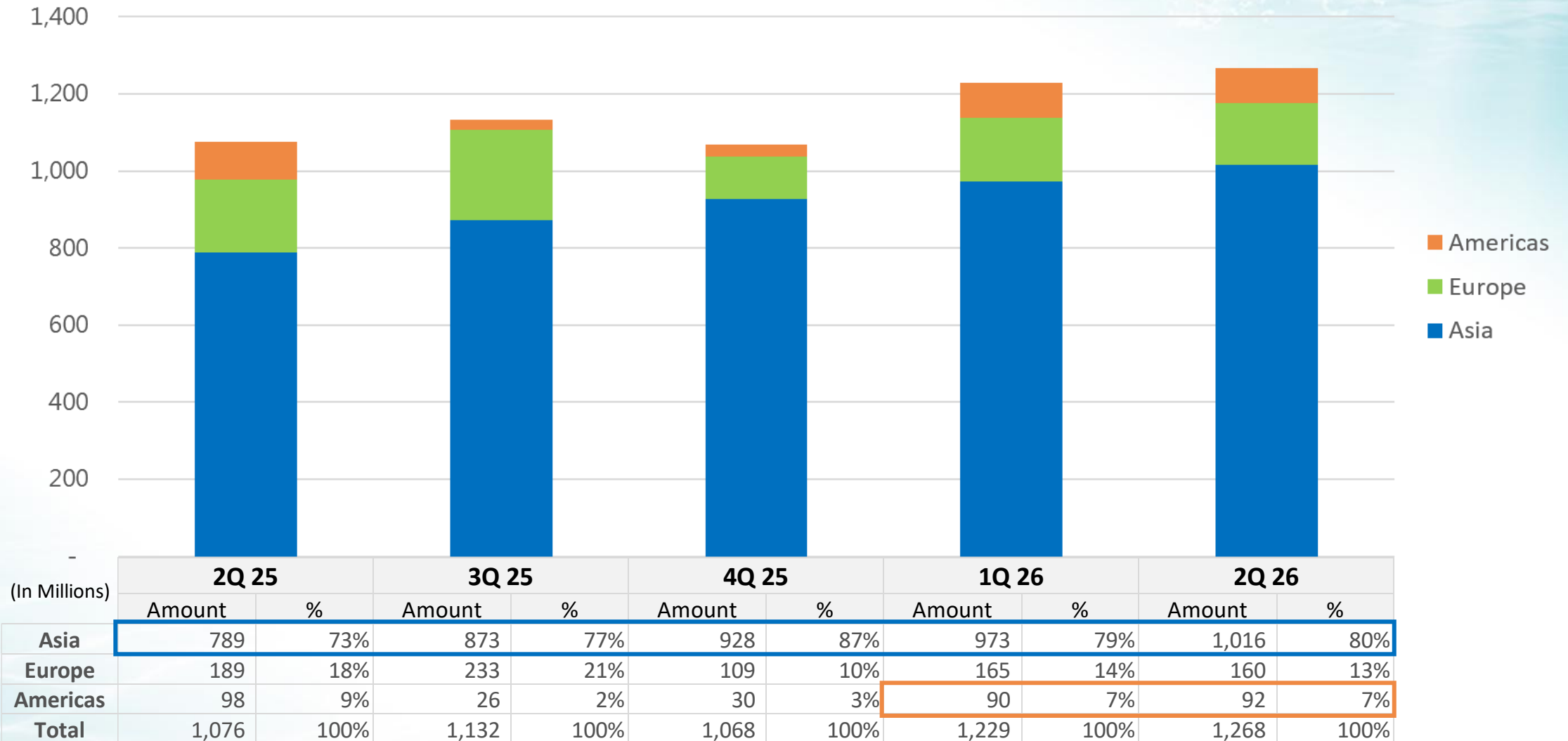
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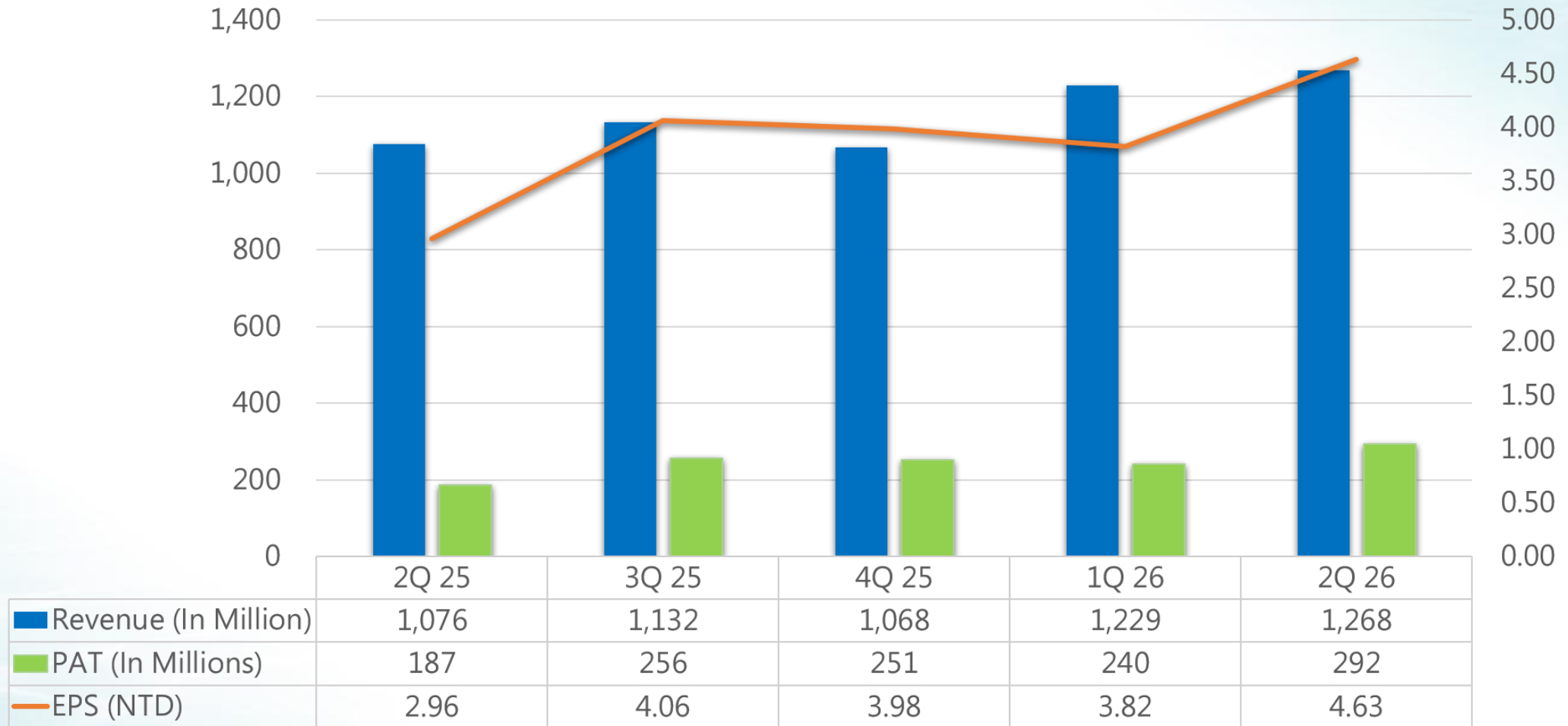
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Revenue by Region



Operation Overview



Balance Sheet

	2026.6.30		2026.3.31		QoQ		2025.12.31		Annual Difference	
(In Millions)	AMT.	%	AMT.	%	AMT.	%	AMT.	%	AMT.	%
Cash and financial assets-current	622	9%	676	11%	-54	-8%	796	13%	-174	-22%
Accounts receivable	736	11%	728	12%	9	1%	577	10%	159	28%
Inventories	842	12%	703	11%	139	20%	719	12%	124	17%
Investment accounted for using equity method	616	9%	565	9%	51	9%	578	10%	38	7%
Property, plant and euipment	2,738	40%	2,532	41%	206	8%	2,406	40%	332	14%
Total Assets	6,862	100%	6,287	100%	574	9%	5,999	100%	863	14%
Accounts payable	956	14%	870	14%	86	10%	344	6%	612	178%
Other payables	617	9%	558	9%	59	11%	572	10%	45	8%
Financial liabilities	633	9%	446	7%	186	42%	457	8%	175	38%
Total Liabilities	2,403	35%	2,055	33%	348	17%	1,558	26%	845	54%
Retained earnings	2,191	32%	1,899	30%	292	15%	2,188	36%	3	0%
Other equity	187	3%	253	4%	-67	-26%	174	3%	13	8%
Total Equity	4,459	65%	4,232	67%	226	5%	4,441	74%	17	0%



Q&A



Thank You

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